

CONTINUING COMPLIANCE ATTESTATION TO QB STATUS
(for Qualified Institutional Buyers)

I, _____, as the _____ of
_____, hereby attest and
confirm on behalf of the Company that:

- There are no material or significant changes affecting the Company's qualification and eligibility as a Qualified Buyer under the Securities Regulation Code and its implementing rules and regulations ("2015 SRC Rules"), and applicable Securities and Exchange Commission (SEC) issuances;
- The Company continues to satisfy the minimum qualification requirements applicable to Qualified Institutional Buyers, including the required financial capacity thresholds;
- The Company has not experienced any diminution in gross assets or total portfolio investments in SEC-registered securities or securities exempt from registration under the Securities Regulation Code below the prescribed minimum requirements that would affect its Qualified Buyer status;
- The Board of Directors of the Company has approved the execution and submission of this Attestation; and
- The Company hereby declares that the statements made herein are true, correct, and authentic to the best of its knowledge and belief.

Printed Name and Signature of the Authorized Signatory

Designation of Authorized Signatory

Date Signed: