



SEC FORM ICA- CDV Report

CORPORATE DEBT VEHICLE (CDV) REPORT PURSUANT TO THE IMPLEMENTING RULES AND REGULATIONS OF THE INVESTMENT COMPANY ACT AND THE RULES ON CORPORATE DEBT VEHICLE

1. Date of Report
(Date of earliest event reported)
2. Name of the Reporting Company
3. Country of other jurisdiction of incorporation or organization
4. SEC Identification Number
5. BIR Tax Identification Number
6. Industry Classification Code: (SEC Use Only)
7. Address, including postal code, telephone number, FAX number including area code, of registrant's principal offices
8. Fiscal Year Ending Date (Month and Day) :

PART I – INFORMATION

Item 1. Report on the Commencement and Completion of the termination of the Fund

A Corporate Debt Vehicle shall disclose the following information:

- (a) Actual date of the commencement of the offering of a fund class;
- (b) Actual date of the termination period of the offering of a fund class;
- (c) The total shares/units and value of the fund sold.

Item 2. Other Reports of the CDV

A Corporate Debt Vehicle shall provide a summary of all other reports as may be required by the Commission and attach copies thereof pursuant to Section VI(4) of SEC Memorandum Circular No. 23, Series of 2020.

PART II. SIGNATURE

Pursuant to the requirements of the Implementing Rules and Regulations of the Investment Company Act and the Rules on Corporate Debt Vehicle, the CDV has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

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Reporting Company

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Name, Signature and Title

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Date