



SEC FORM ICA- CDV-MR

CORPORATE DEBT VEHICLE MONTHLY REPORT PURSUANT TO THE IMPLEMENTING RULES AND REGULATIONS OF THE INVESTMENT COMPANY ACT AND THE RULES ON CORPORATE DEBT VEHICLE

1. Reporting Period (Month and Year)
2. Name of the Reporting Company
3. Country of other jurisdiction of incorporation or organization
4. SEC Identification Number
5. BIR Tax Identification Number
6. Industry Classification Code: (SEC Use Only)
7. Address, including postal code, telephone number, FAX number including area code, of registrant's principal offices
8. Fiscal Year Ending Date (Month and Day) :

PART I – INFORMATION

Item 1. Information on the net asset value of the fund/s

A CDV shall state the net asset value of each the fund/s it issued, as of reporting period.

Item 2. Information on the corporate debts acquired for the month

A CDV shall provide information on its corporate debts for each fund class it has issued.

Date Acquired (i)	Name of Issuing Entity	Amount of the corporate debt/note	Maturity period and the annual interest rate	Amount shown in the Statement of Financial Position	Value based on the Markey Quotation at end of reporting period (ii)	Income Received and accrued as of the period
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(i) Each issue shall be presented separately

(ii) This column may be omitted if all amounts that would be shown are the same as those in the immediately preceding column

Item 3. Information on the investors

Please provide the following information for investors for each Fund Class:

<i>Description</i>		<i>Fund Class: _____</i>
i.	Percentage of the outstanding share and/or units owned by Filipinos as of the end of the month	
ii.	Percentage of the outstanding share and/or units owned by retail investors as of the end of the month	
iii.	Percentage of the outstanding share and/or units owned by institutional investors as of the end of the month	

PART II. SIGNATURE

Pursuant to the requirements of the Implementing Rules and Regulations of the Investment Company Act and the Rules on Corporate Debt Vehicle, the CDV has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

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Reporting Company

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Name, Signature and Title

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Date