



SEC FORM ICA- CDV-IFS

CORPORATE DEBT VEHICLE INTERIM FINANCIAL STATEMENTS PURSUANT TO THE IMPLEMENTING RULES AND REGULATIONS OF THE INVESTMENT COMPANY ACT AND THE RULES ON CORPORATE DEBT VEHICLE

1. For the quarterly period ended
2. Name of the Reporting Company
3. Country of other jurisdiction of incorporation or organization
4. SEC Identification Number
5. BIR Tax Identification Number
6. Industry Classification Code: (SEC Use Only)
7. Address, including postal code, telephone number, FAX number including area code, of registrant's principal offices
8. Fiscal Year Ending Date (Month and Day) :

PART I – INFORMATION

Item 1. Financial Statements.

- (i) Financial Statements and, if applicable, Pro Forma Financial Statements meeting the requirements of the Revised SRC Rule 68, Form and Content of Financial Statements, shall be furnished as specified therein.
- (ii) Interim Financial Statements must present a combined statement of net assets and include a detailed breakdown of the financial statement for each class of share/unit.

Item 2. Other Information

A CDV must also attach the following to the Financial Statements:

- (i) Schedule required for investment company under the Revised SRC Rule 68.
- (ii) Information on its corporate debt as of the end of the quarter

Date Acquired*	Name of Issuing Entity	Amount of the corporate debt/note	Maturity period and the annual interest rate	Amount shown in the Statement of Financial Position	Value based on the Markey Quotation at end of reporting period **	Income Received and accrued as of the period
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*Each issue shall be presented separately

**This column may be omitted if all amounts that would be shown are the same as those in the immediately preceding column

PART II. SIGNATURE

Pursuant to the requirements of the Implementing Rules and Regulations of the Investment Company Act and the Rules on Corporate Debt Vehicle, the CDV has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

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Reporting Company

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Name, Signature and Title

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Date