

**SECURITIES AND EXCHANGE COMMISSION**  
**SEC FORM 12-1-SR PRE-EVALUATION CHECKLIST**  
**FOR SUBSEQUENT TRANCHES OF SHELF REGISTRATION**

**GENERAL INSTRUCTION**

**(a) Use of SEC Form 12-1-SR Pre-Evaluation Checklist (For Subsequent Tranches of Shelf Registration)**

This form **SEC Form 12-1-SR Pre-evaluation Checklist (For Subsequent Tranches of Shelf Registration)** shall form part of the application for shelf registration of securities under Section 8 and 12 of the Securities Regulation Code (SEC Form 12-1) under the jurisdiction of the Markets and Securities Regulation Department ("MSRD").

**(b) Preparation of Form**

1. All fields in this form must be filled out.
2. Put **N/A** if information or exhibit is not applicable in the Exhibit Number column
3. All Exhibits must be submitted unless not applicable.
4. This form must be manually signed under oath (notarized) by named officers.
5. Insert additional rows if necessary.
6. **These general instructions are not to be filed with the application.**

**(c) Pre-evaluation and Review**

1. For initial application and review: Applicant-registrant shall email digital copies of the following in word format (.doc/.docx) or Portable Document Format (.pdf) to [msrd\\_srd@sec.gov.ph](mailto:msrd_srd@sec.gov.ph) for **pre-processing review**:
  - 1.a SEC 12-1-SR Checklist Form;
  - 1.b SEC Form 12-1-SR;
  - 1.c Updated Offer Supplement and/or Prospectus
  - 1.d Duly Accomplished OGA Pre-evaluation Form<sup>1</sup>
  - 1.e All relevant exhibits in support of the application.

In case of the incompleteness of the required documents, the application shall be *DENIED and returned to applicant registrant or to its authorized representative*. Comply and submit the noted deficiencies and re-submit for re-evaluation (including the Pre-evaluation Checklist) by the handling specialist.

2. All emails received not later than 11:59 pm from Monday to Friday shall be considered deemed filed within the day. Submissions made on Saturdays, Sundays, and non-working holidays shall be considered filed on the immediately succeeding business day.
3. Each of the exhibits required in the exhibit table shall be filed or incorporated by reference from its previously filed reports provided such information is readily available and downloadable from the company's website and as part of the registration statement (for succeeding tranches).

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<sup>1</sup> [https://www.sec.gov.ph/wp-content/uploads/2024/05/2024Forms\\_OGA-Pre-Evaluation-Form-for-Issuers-of-Securities-to-the-Public\\_05.06.2024.doc](https://www.sec.gov.ph/wp-content/uploads/2024/05/2024Forms_OGA-Pre-Evaluation-Form-for-Issuers-of-Securities-to-the-Public_05.06.2024.doc)

4. Any or all **request for confidential treatment<sup>2</sup> and/or exemptive relief<sup>3</sup>** in relation to the application shall be filed **simultaneously** with the application for registration. An additional fee of **₱50,000.00 per information and per company** and **₱50,000.00 per issue and per company**, respectively, shall be computed and a separate PAF will be issued.
5. Registrant-applicant shall pay<sup>4</sup> within the 10-calendar-day validity of the PAF, the assessed **registration fee, UPLRF and DST, Clearance Fees**, together with the additional **confidential treatment or exemptive relief fees**, if applicable.
6. Registrant shall email scanned copy of any proof of payment made to [msrd\\_srd@sec.gov.ph](mailto:msrd_srd@sec.gov.ph) and [secoga@sec.gov.ph](mailto:secoga@sec.gov.ph) as soon as possible to initiate the review process.
7. Failure to pay in full the assessed fees within the 10-calendar days period, is a ground for rejection of the application.

#### (d) Review Process and Clearances

1. The review period shall reckon from the date of submission to the **MSRD** of proof of payment of the total registration fee, UPLFR and DST ("registration fees") and/or request for exemptive relief and/or confidential treatment fees (if applicable) and full payment of clearance fees enumerated below:

Table 1. Clearance Fees

| Department                                     | Clearance Required                                                                       | Certification Fee |
|------------------------------------------------|------------------------------------------------------------------------------------------|-------------------|
| Company Registration and Monitoring Department | Certificate of Good Standing and/or Certificate of No Derogatory Information             | ₱530.00*          |
| Office of the General Counsel                  | Certificate of No Pending Case                                                           | ₱330.00*          |
| Enforcement and Investor Protection Department |                                                                                          | ₱530.00*          |
| Corporate Governance and Finance Department    | Qualification and Non-Disqualification of IDs and website template, as may be applicable | None              |

\*inclusive of P30.00 Documentary Stamp Tax (DST)

2. In the event that the responsible **operating departments** enumerated above, shall have findings or issues with respect for clearance, **the applicant-registrant shall address such deficiencies not more than 5-calendar days from the date of receipt of the directive from that operating department.** Said compliance shall not toll and will be considered within the applicable review period prescribed in Table 2 below.

Failure of the applicant-registrant to comply with the directive of an operating department relative to the processing of a required clearance within 5-calendar days may be considered by the MSRD in **proceeding to deny the application.**

3. Upon submission of any proof of payment made on the registration fees to the Office of the General Accountant (OGA), the detailed review of the Financial Statements shall proceed including the exchange of comments and responses between OGA and registrant applicant within the OGA review period specified in

<sup>2</sup> Rule 66.3 of 2015 SRC Rules

<sup>3</sup> Rule 72.2 of 2015 SRC Rules

<sup>4</sup> eSPAYSEC, or any branch office of the Landbank of the Philippines, Gcash, digital wallets etc.

Table 2 and shall run simultaneously with and shall be construed as within the Total Review period indicated in the same table.

4. Notwithstanding the pendency of the clearances, within the MSRD review period indicated in Table 2, the Department shall issue a comment letter outlining the findings, issues and deficiencies identified in the documents submitted.
5. Registrant shall comply with the additional disclosures in the prospectus and/or submission of additional documentary requirements within the compliance period set out in Table 2, from receipt of the comment letter from MSRD by submitting the following:
  - 5.a. An updated Prospectus and any other documents in compliance with the comments of the Department;
  - 5.b. A letter reply specifying its responses to the comments;
  - 5.c. A certified list of the changes made in the updated Prospectus.
6. Unless the applicant-registrant requests for an extension of the period for compliance or to address deficiencies within the processing period prescribed in Table 2 for compelling and exceptional **meritorious reasons**, the failure to comply with MSRD directives shall be a ground or the denial of the registration application and for the forfeiture of the first tranche of registration fee and certification fees without prejudice to the re-filing of such application.
7. If the registration statement is on its face incomplete or inaccurate in any material respect or includes any untrue statement of a material fact required to be stated therein or necessary to make the statement not misleading or is not accompanied by the requisite clearances from the operating departments, the Commission may reject such application.

**Table 2. Review Timeframe**

| <b>Type of Filing</b>                                                                                                                                                                            | <b>Total Review Period</b> | <b>MSRD Initial Review</b> | <b>Company's Compliance with Comments</b> | <b>MSRD Final Review</b> | <b>OGA Review</b> |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------|----------------------------|-------------------------------------------|--------------------------|-------------------|
| Subsequent tranches to be offered within one (1) year from the initial tranche or the last issued tranche, as the case may be.                                                                   | 7 days                     | 2 days                     | 3 days                                    | 2 days                   | 7 days            |
| Subsequent tranches to be offered within one (1) year from the initial tranche or the last issued tranche, as the case may be, with an Audited FS different from the original or latest tranche. | 30 days                    | 10 days                    | 15 days                                   | 5 days                   | 30 days           |
| Subsequent tranches to be offered more than one (1) year after the initial tranche or the last issued tranche, as the case may be.                                                               | 30 days                    | 10 days                    | 15 days                                   | 5 days                   | 30 days           |



## SEC Form 12-1-SR SUBMISSION CHECKLIST

RS APPLICATION # SEC Use Only

Click or tap to enter a date.

**A. REGISTRANT INFORMATION**

|                          |                                  |                           |                                  |
|--------------------------|----------------------------------|---------------------------|----------------------------------|
| SEC Registration Number  | Click or tap here to enter text. |                           |                                  |
| Company Name             | Click or tap here to enter text. |                           |                                  |
| Principal Office Address | Click or tap here to enter text. |                           |                                  |
| Nature of Business       | Click or tap here to enter text. | Contact Number            | Click or tap here to enter text. |
| Official email (MC#28)   | Click or tap here to enter text. | Alternative Email (MC#28) | Click or tap here to enter text. |

**AUTHORIZED REPRESENTATIVE**

|                          |                                  |
|--------------------------|----------------------------------|
| Name & Email             | Click or tap here to enter text. |
| Position / Designation   | Click or tap here to enter text. |
| Company Name             | Click or tap here to enter text. |
| Principal Office Address | Click or tap here to enter text. |

**B. CAPITAL STOCK**

| Authorized Capital Stock | No. of Shares                    | Par/Stated Value                 | Amount                              |
|--------------------------|----------------------------------|----------------------------------|-------------------------------------|
| Class of Shares          | Click or tap here to enter text. | Click or tap here to enter text. | ₱ (No of shares x Par/Stated Value) |
| Class of Shares          | Click or tap here to enter text. | Click or tap here to enter text. | ₱ (No of shares x Par/Stated Value) |
| Subscribed Capital       | No. of Shares                    | Par/Stated Value                 | Amount                              |
| Class of Shares          | Click or tap here to enter text. | Click or tap here to enter text. | Click or tap here to enter text.    |
| Class of Shares          | Click or tap here to enter text. | Click or tap here to enter text. | Click or tap here to enter text.    |
| Paid-Up Capital          | No. of Shares                    | Par/Stated Value                 | Amount                              |
| Class of Shares          | Click or tap here to enter text. | Click or tap here to enter text. | ₱ Click or tap here to enter text.  |
| Class of Shares          | Click or tap here to enter text. | Click or tap here to enter text. | ₱ Click or tap here to enter text.  |
| <b>TOTAL</b>             | Click or tap here to enter text. | Click or tap here to enter text. | ₱ Click or tap here to enter text.  |

**C. SECURITIES TO BE REGISTERED/OFFERED:**

|                                             |                                                                                                                                                                                                                       |                                  |                                   |
|---------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|-----------------------------------|
| Shelf Registration<br>(Select One/Tick Box) | Tranche: <input type="checkbox"/> 2 <sup>nd</sup> <input type="checkbox"/> 3 <sup>rd</sup> <input type="checkbox"/> 4 <sup>th</sup> <input type="checkbox"/> 5 <sup>th</sup> <input type="checkbox"/> 6 <sup>th</sup> |                                  |                                   |
| <b>Offered Shares</b>                       | <b>No. of Shares</b>                                                                                                                                                                                                  | <b>Offer Price Per Share</b>     | <b>Amount</b>                     |
| Base Offer                                  | Click or tap here to enter text.                                                                                                                                                                                      | Click or tap here to enter text. | ₱Click or tap here to enter text. |
| Over-subscription Option (if applicable)    | Click or tap here to enter text.                                                                                                                                                                                      | Click or tap here to enter text. | ₱Click or tap here to enter text. |
| Secondary Offering (if any)                 | Click or tap here to enter text.                                                                                                                                                                                      | Click or tap here to enter text. | ₱Click or tap here to enter text. |
| <b>Total</b>                                | Click or tap here to enter text.                                                                                                                                                                                      | Click or tap here to enter text. | ₱Click or tap here to enter text. |

**D. USE OF PROCEEDS**

|                                        |                                  |                                  |
|----------------------------------------|----------------------------------|----------------------------------|
| <b>Description – Order of Priority</b> | <b>Amount</b>                    | <b>Disbursement Period</b>       |
| 1. Click or tap here to enter text.    | Click or tap here to enter text. | Click or tap here to enter text. |
| 2. Click or tap here to enter text.    | Click or tap here to enter text. | Click or tap here to enter text. |
| 3. Click or tap here to enter text.    | Click or tap here to enter text. | Click or tap here to enter text. |
| 4. Click or tap here to enter text.    | Click or tap here to enter text. | Click or tap here to enter text. |
| 5. Click or tap here to enter text.    | Click or tap here to enter text. | Click or tap here to enter text. |
| <b>TOTAL</b>                           | Click or tap here to enter text. | Click or tap here to enter text. |

**E. UNDERWRITER(S)**

|                                  |                                                    |
|----------------------------------|----------------------------------------------------|
| <b>Name of Underwriter</b>       | <b>Estimated Amount of Securities Underwritten</b> |
| Click or tap here to enter text. | Click or tap here to enter text.                   |
| Click or tap here to enter text. | Click or tap here to enter text.                   |
| Click or tap here to enter text. | Click or tap here to enter text.                   |
| Click or tap here to enter text. | Click or tap here to enter text.                   |
| Click or tap here to enter text. | Click or tap here to enter text.                   |
| Click or tap here to enter text. | Click or tap here to enter text.                   |
| <b>TOTAL</b>                     | Click or tap here to enter text.                   |

**F. LIST OF EXHIBITS SUBMITTED; IF NO UPDATES, THE CORRESPONDING ITEMS SHALL BE EXPRESSLY INCLUDED IN THE CERTIFICATE OF NO CHANGES, REFERRING TO THE LATEST PREVIOUSLY APPROVED REGISTRATION STATEMENT/S**

| <b>D E S C R I P T I O N</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | <b>EXHIBIT #</b>                 | <b>REMARKS</b>  |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|-----------------|
| 1. Draft Digital Copy of the Publication of Notice re: Filing                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | Click or tap here to enter text. | Choose an item. |
| 2. Underwriters<br>2.1 Draft Underwriting Agreement. It should already contain all the provisions except the one reflecting the final price/interest rate/dividend rate, number of shares/bond unit allocation per member of the underwriting syndicate.<br>2.2 Certification from Underwriters participating under a firm commitment arrangement re: <b>Due Diligence and Conflict of Interest</b><br>2.3 Engagement letter from the Underwriter(s), including the list of all underwriters which are members of syndicate (if applicable). | Click or tap here to enter text. | Choose an item. |
| 3. Plan of Acquisition, Reorganization, Arrangements, Liquidation or Succession (if applicable)                                                                                                                                                                                                                                                                                                                                                                                                                                              | Click or tap here to enter text. | Choose an item. |
| 4. Latest (A) Articles of Incorporation (B) By-laws. <i>The Articles of Incorporation should already reflect the amendments that may be necessary for the legal issuance of the securities covered by the offering</i>                                                                                                                                                                                                                                                                                                                       | Click or tap here to enter text. | Choose an item. |
| 5. Instruments Defining the Rights of Security Holders of the <u>securities</u> being registered.                                                                                                                                                                                                                                                                                                                                                                                                                                            | Click or tap here to enter text. | Choose an item. |
| 6. Opinion re: Legality in conformity with the attached Template.                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Click or tap here to enter text. | Choose an item. |
| 7. Opinion re: Tax Matters in conformity with the attached Template                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | Click or tap here to enter text. | Choose an item. |
| 8. Voting Trust Agreement, if applicable.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | Click or tap here to enter text. | Choose an item. |
| 9. Material Contracts and Certification on Material Contracts. The Commission reserves the right to conduct a post-audit on this representation.                                                                                                                                                                                                                                                                                                                                                                                             | Click or tap here to enter text. | Choose an item. |
| 10. Annual Report to Security Holders, Form 17-Q, if applicable.                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Click or tap here to enter text. | Choose an item. |

| D E S C R I P T I O N                                                                                                                                       | EXHIBIT #                        | REMARKS         |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|-----------------|
| 11. Material Foreign Patents, <b>if applicable.</b>                                                                                                         | Click or tap here to enter text. | Choose an item. |
| 12. Letter re: Unaudited Interim Financial Information, <b>if applicable.</b>                                                                               | Click or tap here to enter text. | Choose an item. |
| 13. Letter re: Change in Certifying Accountant, <b>if applicable.</b>                                                                                       | Click or tap here to enter text. | Choose an item. |
| 14. List of all parents, subsidiaries, affiliates included in the conglomerate map of the Registrant, if applicable.                                        | Click or tap here to enter text. | Choose an item. |
| 15. Published Report Regarding Matters submitted to vote to security holders, <b>if applicable.</b>                                                         | Click or tap here to enter text. | Choose an item. |
| 16. Consents of Expert and Independent Counsel                                                                                                              | Click or tap here to enter text. | Choose an item. |
| 17. (a) Power of Attorney (b) Power of Attorney (Foreign Registrant)                                                                                        | Click or tap here to enter text. | Choose an item. |
| 18. Notarized Curriculum Vitae and Latest Photographs of Officers and Members of the BOD                                                                    | Click or tap here to enter text. | Choose an item. |
| 19. Board Of Investment Certificate for Registered Enterprise under the Omnibus Investment Code, <b>if applicable.</b>                                      | Click or tap here to enter text. | Choose an item. |
| 20. Authorized re: Registrant's Bank Accounts <i>in conformity with the uploaded Template</i>                                                               | Click or tap here to enter text. | Choose an item. |
| 21. Statement of Management Responsibility on the Financial Statements, schedules, and other required attachments under SRC Rule 68                         | Click or tap here to enter text. | Choose an item. |
| 22. Audited Financial Statements and/or Audited Interim Financial Statements, Pro-forma Financial Statements, if applicable, as required by Revised Rule 68 | Click or tap here to enter text. | Choose an item. |

| D E S C R I P T I O N                                                                                                                                                        | EXHIBIT #                        | REMARKS         |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|-----------------|
| 23. Copy of <b>PSE/PDEx listing application*</b> (if applicable) 2 complete sets, duly acknowledged by the listing department;                                               | Click or tap here to enter text. | Choose an item. |
| 24. Copy of Board Resolution approving and offering, and authorizing the filing of the Registration Statement.                                                               | Click or tap here to enter text. | Choose an item. |
| 25. Duly verified resolutions of the Issuer's Board of Directors approving the disclosures contained in the RS and assuming liability for the information contained therein. | Click or tap here to enter text. | Choose an item. |
| 26. Secretary's Certificate as to adoption by the Board of certain corporate governance principles and/or submission of Manual on Corporate Governance (if applicable).      | Click or tap here to enter text. | Choose an item. |
| 27. Authorization letter from the registrant designating a representative(s) through whom all dealings with the Commission regarding the application is coursed              | Click or tap here to enter text. | Choose an item. |
| 28. <b>OTHER EXHIBITS</b>                                                                                                                                                    |                                  |                 |

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                  |                 |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|-----------------|
| a. Certification from Underwriters participating under a <b>firm commitment</b> arrangement re: Due Diligence and Conflict of Interest                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | Click or tap here to enter text. | Choose an item. |
| b. Certification on material legal proceedings filed by and against the Issuer, its subsidiaries & affiliates. The Commission reserves the right to conduct a post-audit on this representation.                                                                                                                                                                                                                                                                                                                                                                                                                            | Click or tap here to enter text. | Choose an item. |
| c. Certification from parties involved in the preparation and submission of documents involving registration with the Commission and listing on an Exchange were done and with the full knowledge and consent of the parties, i.e. Issuer, Counsel of the Issuer, Underwriters and Counsel of the Underwriters                                                                                                                                                                                                                                                                                                              | Click or tap here to enter text. | Choose an item. |
| d. Certification that <b>all mandated government permits/licenses</b> are secured and valid, <i>with a table containing the type of permit/license, issuing agency, Issuance date and Expiry date as Annex</i> (or reference to the page of the Prospectus where such table of Permits and Licenses can be found).<br><br>In case of permits which are still under application, the table shall indicate the name of the permit/license, the issuing agency, the date the application was filed, and the current status of the application. The Commission reserves the right to conduct post audit on this representation. | Click or tap here to enter text. | Choose an item. |
| e. Certification that as of the date of filing, the registrant is not a delinquent or disobedient party in any of the operating departments of the Commission.                                                                                                                                                                                                                                                                                                                                                                                                                                                              | Click or tap here to enter text. | Choose an item. |

|                                                                                                                                                                                         |                                  |                 |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|-----------------|
| f. Foreign Investment Act registration, if applicable.                                                                                                                                  | Click or tap here to enter text. | Choose an item. |
| g. Manual on Corporate Governance                                                                                                                                                       | Click or tap here to enter text. | Choose an item. |
| h. Transfer Certificate of Title (Certified True Copy) of real estate property to be acquired, if applicable.                                                                           | Click or tap here to enter text. | Choose an item. |
| i. Environmental Compliance Certificate (ECC) – DENR (if applicable)                                                                                                                    | Click or tap here to enter text. | Choose an item. |
| j. All Certificates Authorizing Registration issued by the Bureau of Internal Revenue                                                                                                   | Click or tap here to enter text. | Choose an item. |
| k. Certification that all corporate actions (e.g. Increase in Authorized Capital Stock, Enabling Resolutions, and etc.) and approvals necessary for the Offer are secured and completed | Click or tap here to enter text. | Choose an item. |
| l. Request for Confidentiality of Information, if applicable                                                                                                                            | Click or tap here to enter text. | Choose an item. |
| m. Request for Exemptive Relief, if applicable                                                                                                                                          | Click or tap here to enter text. | Choose an item. |

This pre-evaluation is without prejudice to other substantive deficiencies that maybe noted thereon during the evaluation proper wherein a full substantive review of all documents is done, which findings shall be communicated to the registrant.

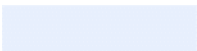
**Note: The Commission may require additional information or documents, including written information from an expert, depending on the necessity thereof or their applicability to the class of securities sought to be registered.**

**Such a requirement will be included in the comment letter. The Commission reserves the right to conduct post audit activity on the relevant representations.**

#### CERTIFICATION FROM ISSUER

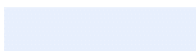
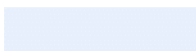
I hereby acknowledge that this form serves as an initial evaluation of the documents submitted by **(name of Issuer)** on **Click or tap to enter a date.** in relation to its application for registration and that the MSRD will conduct a thorough and substantial review of the documents presented as well as to provide comments based thereon, which shall be subject to the Company's compliance.

I, the undersigned, hereby certify as to the timeliness, accuracy, completeness, and truthfulness of all information contained in the Registration Statement and Prospectus. I acknowledge that any misrepresentation as to the content of this checklist, registration statement, and all exhibits will be dealt with accordingly.

  
\_\_\_\_\_  
**Name**  
President/CEO

#### CERTIFICATION FROM UNDERWRITERS

We, the undersigned lead underwriters, certify that we have conducted the due diligence investigations required by law of all matters relating to the issuer and the offer, and that the contents of this checklist, registration statement, Prospectus and all Exhibits are complete and accurate. We acknowledge that pursuant to law, we shall be liable under Section 56 of the Securities Regulation Code for damages suffered by any person acquiring securities under this registration statement should there be, on its effectivity, an untrue statement of a material fact, or omission to state a material fact required to be stated therein or necessary to make such statements not misleading, unless it is proved that such person know of such untrue statement or omission at the time of such acquisition of the securities.

|                                                                                                                                         |                                                                                                                                          |                                                                                                                                           |
|-----------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------|
| <br>_____<br><b>Name</b><br>Lead Underwriter Company | <br>_____<br><b>NAME</b><br>Lead Underwriter Company | <br>_____<br><b>Name</b><br>Lead Underwriter Company |
|-----------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------|

**SUBSCRIBED AND SWORN** to before me this \_\_\_\_\_ by affiant who is personally known to me or whom I have identified through competent evidence of identity.

| <b>Name</b>                      | <b>Type of Identification and Number</b> | <b>Place of Issuance</b>         |
|----------------------------------|------------------------------------------|----------------------------------|
| Click or tap here to enter text. | Click or tap here to enter text.         | Click or tap here to enter text. |
| Click or tap here to enter text. | Click or tap here to enter text.         | Click or tap here to enter text. |
| Click or tap here to enter text. | Click or tap here to enter text.         | Click or tap here to enter text. |

| Name                             | Type of Identification and Number | Place of Issuance                |
|----------------------------------|-----------------------------------|----------------------------------|
| Click or tap here to enter text. | Click or tap here to enter text.  | Click or tap here to enter text. |
| Click or tap here to enter text. | Click or tap here to enter text.  | Click or tap here to enter text. |
| Click or tap here to enter text. | Click or tap here to enter text.  | Click or tap here to enter text. |

#### NOTARY PUBLIC

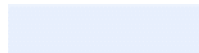
Doc. No. \_\_\_\_\_;  
Page No. \_\_\_\_\_;  
Book No. \_\_\_\_\_;  
Series of 20\_\_\_\_.

#### RECOMMENDATION:

☐ **Accept Application**

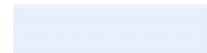
☐ **Return to Applicant for completion of documents**

Acknowledged by:



(Name)

MSRD-SRD Technical Staff



(Name)

Authorized Representative

#### REMARKS

##### MSRD Comment:

Click or tap here to enter text.